Admin Tools: Create, Modify, Inactivate and Reactivate Users

NOTE: A user must be a 'School District Administrator' to complete the functions in this section. 'School District Users' do NOT have the *Admin Tools* selection in the left menu bar.

Click the *Login* link from the left menu bar to login with your Login ID and Password.

From the left menu, Click Admin Tools

Click the blue link for *User Administration*



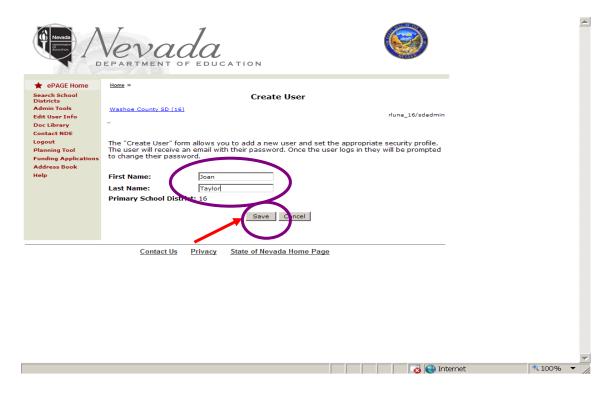
Adding a New User: Click the type of user you want to create, either School District Administrator or School District User. Then Click Add User.

Administrative Rights: If you want a user to have Administrative rights (access to the Admin Tools menu bar), the user must be set up as a School District Administrator. School District Users will have access to the following: Update, View or None. School District Administrators will have access to these same selections, plus Admin Tools.



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At the *Create User* page, type the user's first and last name where prompted, then Click *Save*. You will be taken to the *Insert User* page.



At the *Insert User* page, you will:

- 1) Enter the new user's e-mail address.
- Click an appropriate Position. For most users, this will be the default, School District Other User.
- 3) Click schools or district level access for several grants and functions.
- 4) Click the type of access rights for the user.

Go to the first section under *Feature / Program*. In the example that follows, this is the *Planning Tool* row. (Depending on how many grants you have, there may be numerous selections. In the example below, the selections are the *Planning Tool*, plus two 'major level' grants, *Consolidated Application* and *Competitive Application*. As of this writing, some districts also have access to *IDEA Application*. Expect more grants in the future.)

Under *Feature / Program* Click the schools you wish for the user to have access. You may Click one school, many schools or District Level Access, which is for all schools.

Under *Access*, you must Click one of the following: *Admin* (for *School District Administrators* only), *Update, View* or *None*. Definitions of Access rights:

Administrative: Allows the user to perform the functions in this section.

<u>Update</u>: Allows the user to make changes to this grant component.

<u>View</u>: Allows the user to see information in this grant component.

None: The user is not allowed in this grant component.



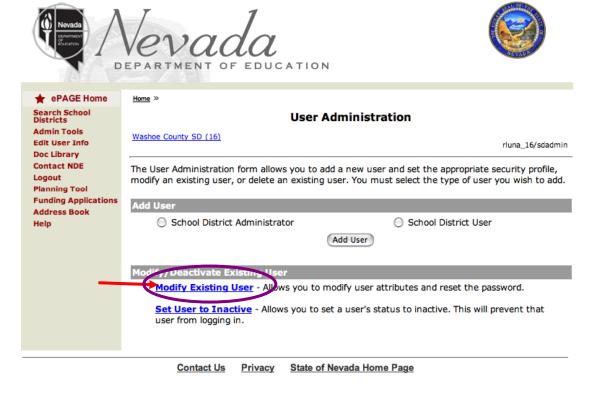
After clicking **Save** you will notice the new user has been added.

The system will create a unique *login ID* for the user. The new user will now receive an e-mail with a *Login ID*, *Password* and login instructions.



Click **Continue** to go back to the **User Administration** page.

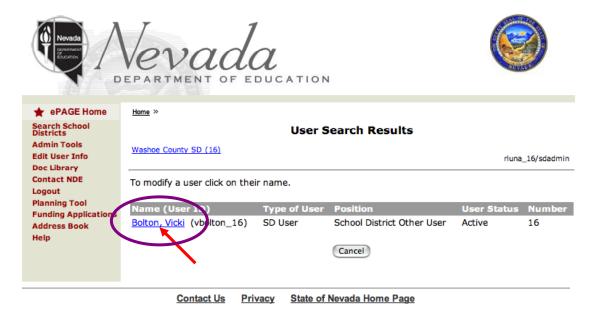
<u>Modifying an Existing User</u>: From the *User Administration* page, Click the blue link to *Modify Existing User*.



Enter the person's last name you wish to modify; or, a few characters of the person's last name to use the **Search** function; or no characters to **Search** all.



Click the blue link on the Name (User ID) you wish to modify:



You are taken to the *User Modify* page, where you would Click the type of user, then Click *Continue*.



You are taken to the *Modify User* page, which contains the same options as the *Insert User* page. The only difference is in *Modify User* you are changing an existing user, whereas in *Insert User* you are creating a new user.



Enter the changes as applicable. If needed, see <u>Adding a New User</u> for reference on *Position, Feature / Program* and *Access*.

Reset Password: Notice a School District Administrator may reset a user's password in this section if desired or if the user has lost their password.

Click Save

Click Continue

You are taken back to *the User Administration* page.

<u>Inactivate (Remove All Access From) a User</u>: ePAGE does not allow a user to be deleted. When a user should no longer have access to ePAGE, for whatever reason, use this process: **Set User to Inactive**.

From the *User Administration* page, Click *Set User to Inactive*



This takes you to the **Search User** page (see **Modifying an Existing User** and go to the **Search Users** page for reference.) As with the **Modifying Existing User** page, you may use the **Search** functions in the same way to find the user you wish to inactivate.

Once you find the user, Click the *Name (User ID)* with the blue link.

You will see the pop-up message below:

Confirm by Clicking OK.

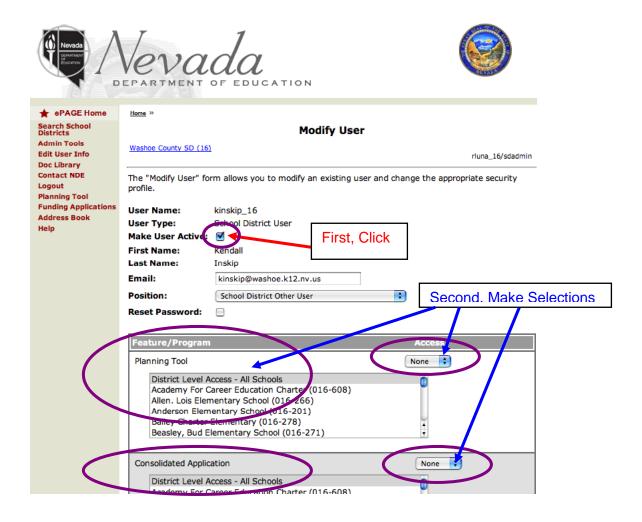


You will see a page similar to below. The user is now Inactive. This user can no longer login to ePAGE. Click *Continue*.



Reactive a Previously Inactivated User: At some point in the future if you wish to re-activate the user, Click **Admin Tools**, then Click the blue link **User Administration**, then Click the blue link to **Modify Existing User**. Use the **Search** functions to find the user, then Click the box **Make User Active**.

You will notice, by default, a re-activated user Access status is **None**, <u>regardless</u> of the Access rights granted before the user was inactivated. Update as appropriate. Refer to the **Modify an Existing User** section for reference.



When all selections have been made, Click Save

Click **Continue**. You will be taken back to the **User Administration** page.

When done adding, modifying, inactivating or reactivating users, *Logout* at the left menu bar.